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| Monarch Network Capital Limited 4 th Floor, B Wing, Laxmi Towers G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India Telephone: +91 22 6647 6400 E-mail: ecm@mnclgroup.com Website: www.mnclgroup.com SEBI Registration Number: INM000011013 CIN: L65920GJ1993PLC120014 | Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400 025 Maharashtra India Telephone: +91 22 7193 4380 Email: epack.ipo@motilaloswal.co Website: www.motilaloswalgroup.com SEBI Registration Number: INM000011005 CIN: U67190MH2006PLC160583 |

Date: September 19, 2025

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of ₹ 2 each (the “Equity Shares”) of EPack Prefab Technologies Limited (the “Company”), hereinafter referred as the (“Offer”)

In connection with the Offer, the Company has filed the Red Herring Prospectus dated September 18, 2025 (the “**RHP**”) with the Registrar of Companies, Uttar Pradesh at Kanpur (the “**RoC**”) on September 18, 2025, and with Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited on September 18, 2025.

Further, we wish to inform you that the price band for the Offer is ₹ 194/- to ₹ 204/- per Equity Share. The price band for the Offer dated September 18, 2025, was published on Friday, September 19, 2025, in all editions of Financial Express, an English national daily newspaper and all editions of Jansatta, a Hindi national daily newspaper, Hindi also being the regional language of Uttar Pradesh, where the Registered Office of the Company is located).

Further, please find enclosed herewith, Price Band Advertisement as **Annexure I**, in accordance with Part A of Schedule X of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, published in the above stated newspapers, for your records and reference.



All capitalised terms used but not defined in this letter (including annexure hereto) shall have the meaning ascribed to such terms in the RHP.

Please feel free to contact the following persons from Monarch Network Capital Limited in case you require any information or clarification:

| Contact Person | Telephone | E-mail |
|--------------------|----------------|----------------------------------|
| Saahil Kinkhabwala | +91 9821969694 | saahil.kinkhabwala@mnclgroup.com |

Thanking you,

Sincerely,



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This signature page forms an integral part of the letter to be submitted to the Stock Exchanges for the initial public offering of EPack Prefab Technologies Limited.

For and on behalf of **Monarch Network Capital Limited**



Authorized Signatory
Name: Saahil Kinkhabwala
Designation: Director – Investment Banking
Contact Number: 9821969694
Email: saahil.kinkhabwala@mnclgroup.com

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This signature page forms an integral part of the letter to be submitted to the Stock Exchanges for the initial public offering of EPack Prefab Technologies Limited.

For and on behalf of **Motilal Oswal Investment Advisors Limited**



Authorized Signatory

Name: Subodh Mallya

Designation: Executive Director- Investment Banking

Contact Number: 91+ 9004672258

Email: Subodh.mallya@motilaloswal.com

Annexure I

Price Band Advertisement

[Attached separately]